KD LEARNING

Katie Davis

EXPERIENCE & TRAINING CONSULTING

STRATEGY. CONTENT. PEOPLE. REAL IMPACT.

I help mortgage and financial-services organizations turn complex regulatory and operational requirements into clear, engaging, practical training that employees actually understand and apply.

TRAINING REVIEW & RECOMMENDATIONS

An in-depth review of your existing training with practical recommendations to improve content, flow, engagement, and effectiveness.

STARTING AT $1,000
PER PROJECT

TRAINING REFRESH & REDESIGN

I take your existing training and rebuild it into a modern, engaging, learner-focused experience while preserving your key content and requirements.

STARTING AT $2,500
PER PROJECT

CUSTOM TRAINING DEVELOPMENT

From concept to completion, I design and develop new training that is accurate, engaging, and tailored to your audience, processes, and goals.

STARTING AT $3,500
PER PROJECT

LEARNING SOLUTION DESIGN

Not sure what you need? I'll help you identify the right solution. Includes discovery, needs analysis, design, and development of a complete learning solution.

STARTING AT $6,500
PER PROJECT

A LA CARTE OPTIONS

FLEXIBLE SUPPORT. WHEN YOU NEED IT.

JA	Job Aid / Quick Reference Guide	**STARTING AT $350**
KC	Knowledge Check / Assessment	**STARTING AT $250**
IA	Interactive Learning Activity	**STARTING AT $350**
TG	Custom Training Game	**STARTING AT $750**
FG	Facilitator Guide / Talking Points	**STARTING AT $500**
WB	Learner Workbook / Participant Guide	**STARTING AT $500**
VD	Short Training / Explainer Video	**STARTING AT $750**
CS	Scenario / Case Study Development	**STARTING AT $300**

SLIDE SERVICES

BEAUTIFUL SLIDES. BIGGER IMPACT.

Standard Slide Design
Includes 10 slides
STARTING AT $250 | +$20/SLIDE

Slide Template Design
Includes 20 slide layouts
STARTING AT $500 | EXTRAS SCOPED

Slide Refresh
Includes 20 slides
STARTING AT $400 | +$20/SLIDE

Custom Graphics / Icons
Per graphic
STARTING AT $50 EACH

Complex slides, animation and regulatory graphics may require a custom scope.

POPULAR BUNDLES

MORE IMPACT. MORE VALUE.

THE REFRESH

- Training review & feedback (1 course)
- Slide refresh (up to 20 slides)

STARTING AT $700

THE BUILD

- Custom training development (1 course)
- Slide design (up to 20 slides)
- Facilitator guide

STARTING AT $2,900

THE LAUNCH

- Training redesign & rebuild (1 course)
- Custom graphics (up to 5)
- LMS upload support

STARTING AT $1,900

EXPERIENCE & CREDENTIALS

KD

23 years
Mortgage originations, operations, underwriting, and adult learning.

KD

VA LAPP/SAR | FHA DE
Jumbo certified to $5MM.

KD

NMLS Licensed MLO
Mortgage loan originator.

Let's Create What's Next.

START THE CONVERSATION ->
EMAIL ME DIRECTLY

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katiedavislearning.com

Lake Orion, Michigan | Remote & On-Site Projects

IDEAS | SOLUTIONS | PEOPLE | LASTING IMPACT

BECAUSE WHEN PEOPLE UNDERSTAND, THEY PERFORM.